

PLUGANDPLAY

NOVEMBER 18-20, 2025

SILICON VALLEY SUMMIT

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AI + THE FUTURE OF DECARBONIZATION AND PREFABRICATION

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OPENING REMARKS



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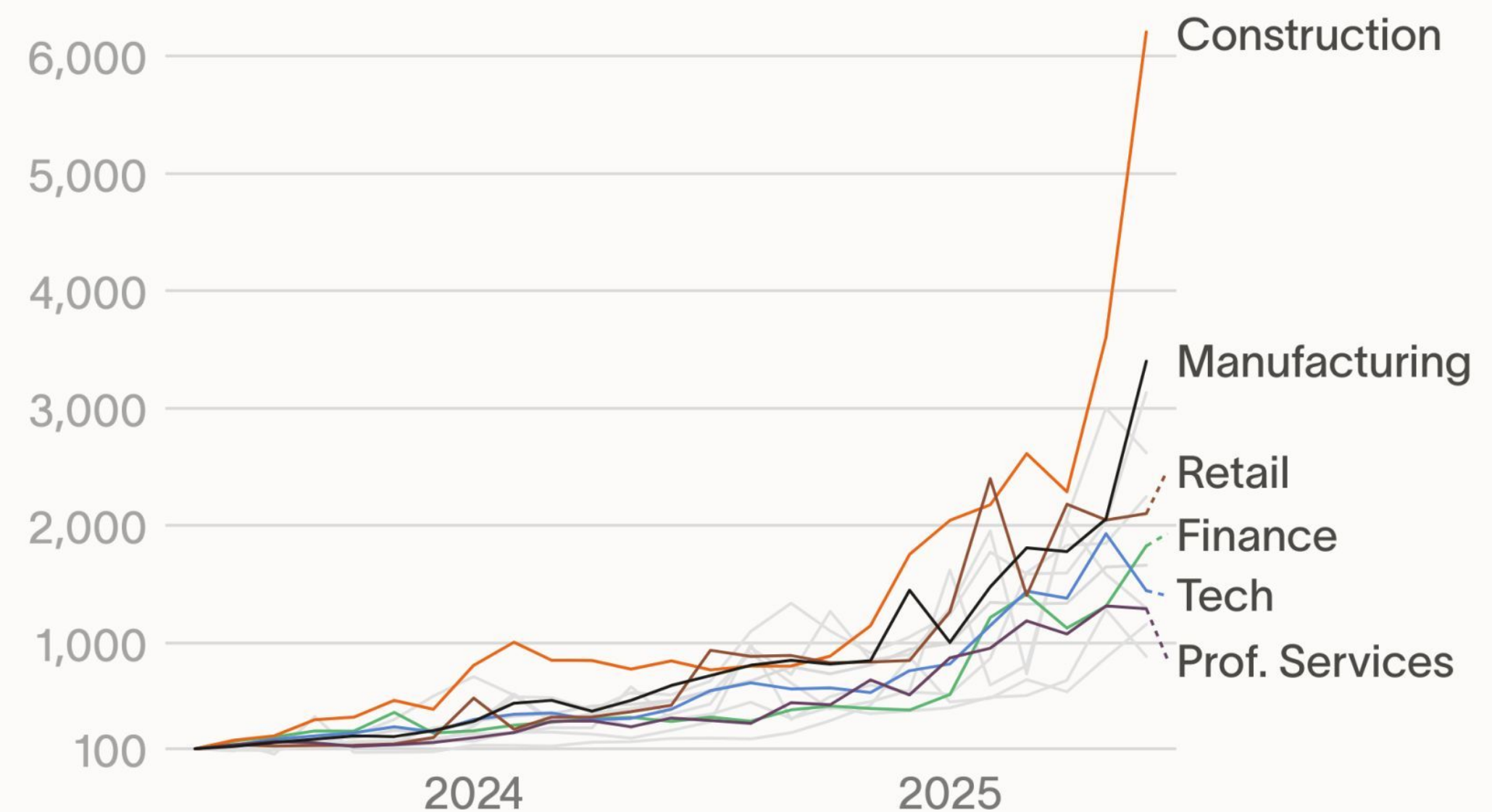
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THE CONSTRUCTION INDUSTRY IS HUNGRY FOR AI SOLUTIONS

30% of U.S. Construction Firms are now paying for AI models, platforms or tools. As a result, AI spending in the sector surged 60x in just two years.

Factories Are the New AI Power Users

Artificial intelligence investment by sector, indexed growth, June 2023 – June 2025

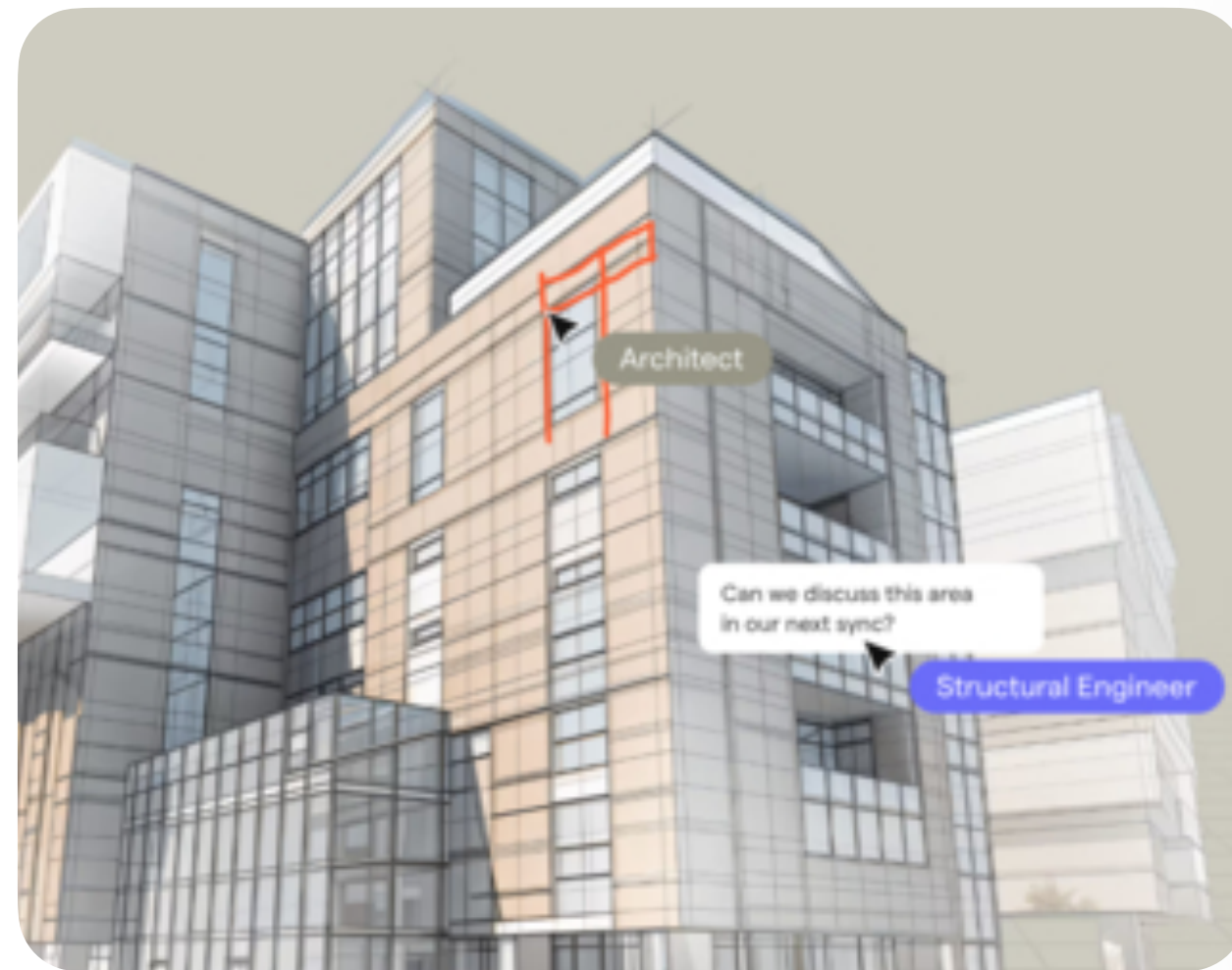
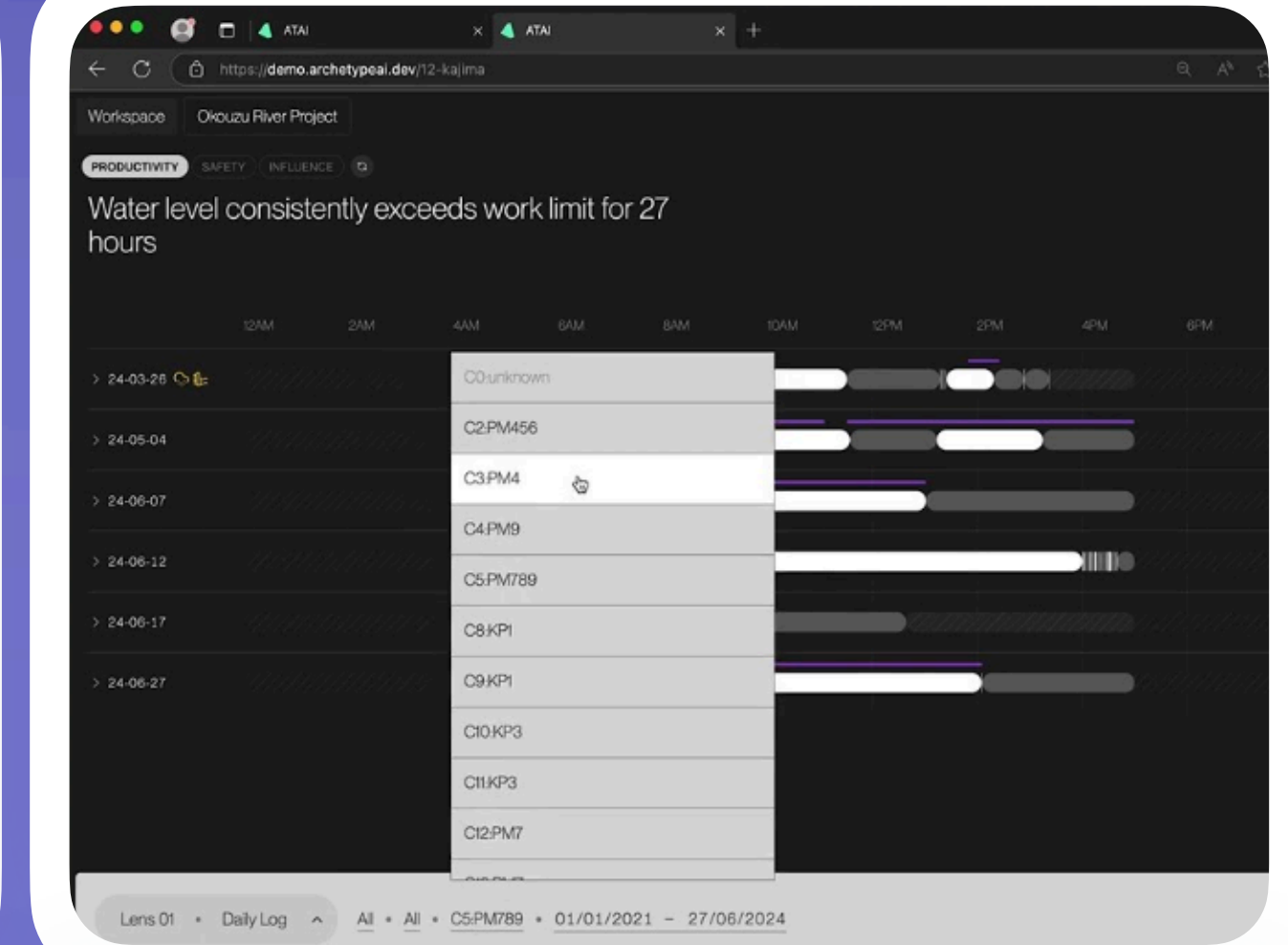


Source: Ramp Economics Lab (ramp.com/data); weighted and indexed, June 2023 = 100. US-weighted sample of 3,000 businesses active throughout the last 24 months.

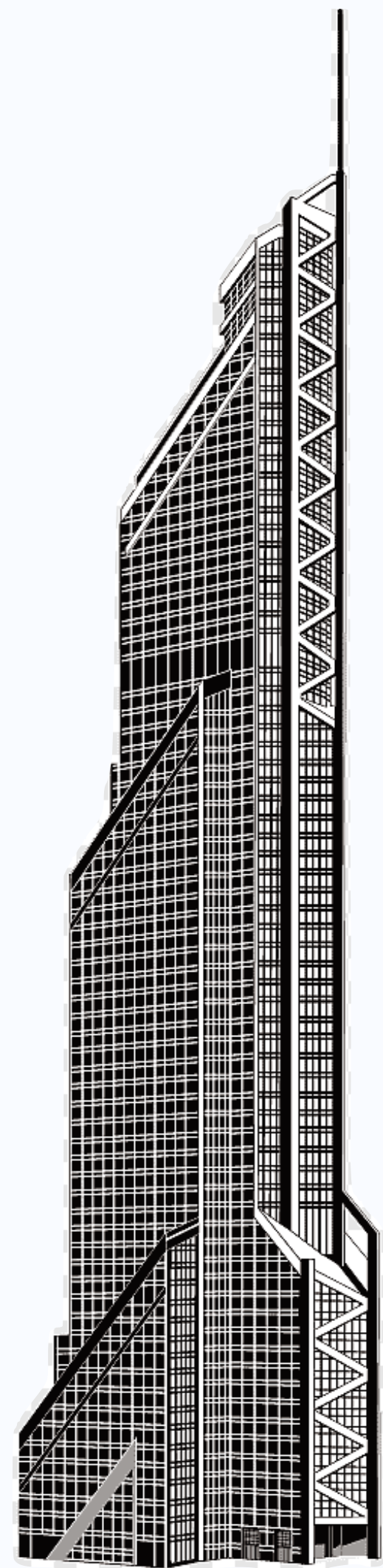


CONTECH INVESTORS ARE BULLISH ON AI DEALS

55% of the \$3.55B invested in Construction went to Robotics and AI-enabled technologies (Q1 2025).



STARTUPS ARE TAKING DIFFERENT APPROACHES



VALUE CHAIN OPTIMIZATION

END-TO-END APPROACH

PRE-CONSTRUCTION

HYPAR Augmenta snaptrude
MeltPlan Motif

veev

BOXABL

PROCUREMENT

KOJO Flume ontik
Rundoo Kaya AI

Mighty Buildings

Diamond Age

CONSTRUCTION

BEDROCK avar
RUGGED ROBOTICS MONUMENTAL

ASSEMBLY OSM

ikon

OPERATION

Ambient.ai butlr measurabl
Carbon Reform 75F

011h

MODULOUS

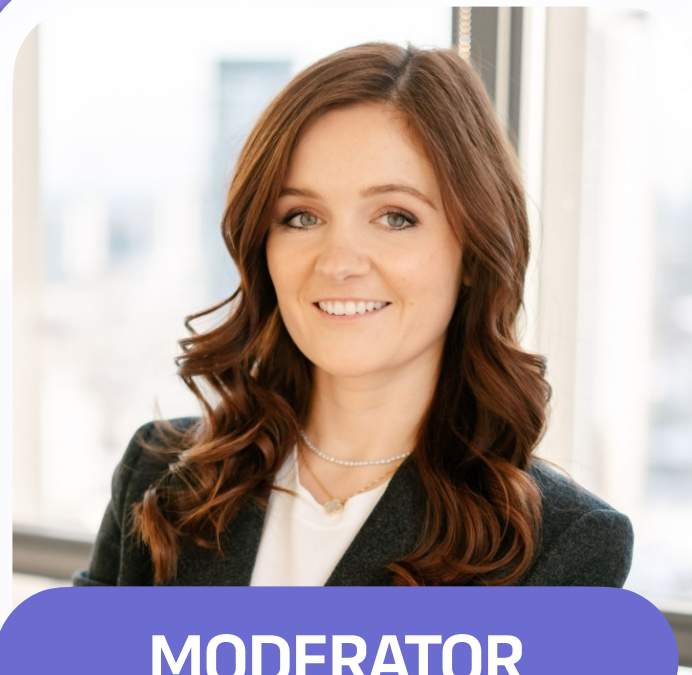
END-OF-LIFE

SENSORITA KUBIK
Cemvision FORGE

KATERRA

Harbinger
Formerly Factory OS

AI & DECARBONIZATION PANEL



MODERATOR

Katya Shabanova

Co-Founder & CEO
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Pallen Chiu

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Associate Principal
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VP of Real Estate Sustainability
The SOBRATO Organization

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AI & PREFABRICATION FIRESIDE CHAT



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Founder & CEO
Buildingswell



Brian Chen

Founder & CEO
Kite Compliance



Gilles Retsin

Co-Founder & CTO
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CLOSING REMARKS



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